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### Company-Sponsored Retirement Plan Contribution Authorization Form

*Use a spreadsheet if additional space is needed.*

Company Account Name	From Account Number	Employee Name	To Account Number	Employee Contribution	Employer Contribution	Tax Year (Current or Prior)

OR  See Spreadsheet for details of accounts.

Standing Instructions Authorization for transfers between accounts. I authorize SSG to accept written or verbal instructions from me or my investment advisor to transfer assets from time to time between the accounts as indicated above. This authorization is ongoing and shall remain in effect until written revocation is received by SSG or after 36 months of non-use, whichever comes first.

*Contribution amounts need not be specified in order to set up standing instructions. To execute future contributions, please send a spreadsheet with instructions and refer to this Standing Instructions Authorization.*

I hereby authorize Shareholders Service Group, Inc. (“SSG”), to move assets between the respective accounts as instructed above. I have consulted with appropriate advisors and attorneys, and I take full responsibility for this transaction. I understand that SSG does not provide legal, tax or investment advice or research or other information on which to base a decision or evaluation about the safety or advisability of this transaction. I have not consulted with SSG or any of its officers, agents, or employees regarding the merits or advisability of this transaction. I agree that SSG’s act of processing this transaction does not imply its approval or endorsement of the transaction. I agree to indemnify and hold harmless SSG, Pershing LLC, and any person controlling or under common control with it from and against any cost, liability, claim or expense arising out of or connected with this transaction. I hereby fully and forever agree to release and discharge SSG, its officers, employees, subsidiaries, affiliates, and agents, and indemnify and hold harmless each of them from any and all liability or responsibility for any and all claims, losses, costs, charges, fees, expenses, taxes, penalties, damages, attorney’s fees or other cost whatsoever in any way arising from or as a direct or indirect result of the transaction.

\_\_\_\_\_  
**Client Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Client Signature**

\_\_\_\_\_  
**Date**